

**DENNIS CORPORATION**

**Schedule of Indirect Costs**

**Year Ending December 31, 2008**

**BURKETT  
BURKETT & BURKETT**  
Certified Public Accountants, P.A.

INDEPENDENT AUDITORS' REPORT ON THE SCHEDULE OF INDIRECT COSTS

The Board of Directors  
DENNIS CORPORATION

We have audited the schedule of indirect costs of DENNIS CORPORATION (the Company) for the twelve months ended December 31, 2008. This schedule is the responsibility of the Company's management. Our responsibility is to express an opinion on this schedule based on our audit.

We conducted our audit in accordance with U.S. generally accepted auditing standards and the financial audit standards contained in the Government Auditing Standards issued by the Comptroller General of the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the schedule is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the Schedule of Indirect Costs. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall schedule presentation. We believe that our audit provides a reasonable basis for our opinion.

The accompanying schedule was prepared on a basis of accounting practices prescribed by Part 31 of the Federal Acquisition Regulations and certain other federal and state regulations as discussed in Note 2, and is not intended to be a presentation in conformity with generally accepted accounting principles.

In our opinion, the schedule referred to above presents fairly, in all material respects, the direct labor, fringe benefits, and general overhead of the Company for the twelve months ended December 31, 2008 on the basis of accounting described in Note 2.

In accordance with the Government Auditing Standards we have issued a report dated June 12, 2009 on our consideration of the Company's internal controls and its compliance with laws and regulations.

This report is intended solely for the use and information of the Company and government agencies or other customers related to contracts employing the cost principles of the Federal Acquisition Regulations and should not be used for any other purpose.



BURKETT BURKETT & BURKETT  
Certified Public Accountants, P.A.

West Columbia, South Carolina  
June 12, 2009

